

	2005		2006	
	Dewey	LeBoeuf	Dewey	LeBoeuf
Lawyers	502	612	498	644
Partners	110	129	92	133
Revenues	392,500,000	440,000,000	408,500,000	513,500,000
Profit	134,500,000	171,000,000	133,000,000	190,000,000
Margin	34.27%	38.86%	32.56%	37.00%
Asset Turnover	781,873	718,954	820,281	797,360
Financial Leverage	4.5636	4.7442	5.4130	4.8421
ROE	1,222,727	1,325,581	1,445,652	1,428,571
ROE: Firm A to Firm B		0.9224		1.0120
ROA	267,928	279,412	267,068	295,031
ROA: Firm A to Firm B		0.9589		0.9052
Cost Per Lawyer	513,944	439,542	553,213	502,329

	1-Yr Compounded Annual Gr. Rate	
	Dewey	LeBoeuf
Lawyers	-0.80%	5.23%
Partners	-16.36%	3.10%
Revenues	4.08%	16.70%
Profit	-1.12%	11.11%
Margin		
Asset Turnover	4.91%	10.91%
Financial Leverage	18.61%	2.06%
ROE	18.23%	7.77%
ROA	-0.32%	5.59%
Cost Per Lawyer	7.64%	14.28%

	2006		2006 Dewey LeBoeuf Pro Forma
	Dewey	LeBoeuf	
Lawyers	498	644	1,142
Partners	92	133	225
Revenues	408,500,000	513,500,000	922,000,000
Profit	133,000,000	190,000,000	323,000,000
Margin	32.56%	37.00%	35.03%
Asset Turnover	820,281	797,360	807,356
Financial Leverage	5.4130	4.8421	5.0756
ROE	1,445,652	1,428,571	1,435,556
ROA	267,068	295,031	282,837
Cost Per Lawyer	553,213	502,329	524,518

	2006		2006 Difference
	Dewey	Dewey LeBoeuf Pro Forma	
Lawyers	498	1,142	
Partners	92	225	
Revenues	408,500,000	922,000,000	
Profit	133,000,000	323,000,000	
Margin	32.56%	35.03%	2.47%
Asset Turnover	820,281	807,356	(12,926)
Financial Leverage	5.4130	5.0756	(0.3375)
ROE	1,445,652	1,435,556	(10,097)
ROA	267,068	282,837	15,769
Cost Per Lawyer	553,213	524,518	(28,694)

	2006		2006 Difference
	LeBoeuf	Dewey LeBoeuf Pro Forma	
Lawyers	644	1,142	
Partners	133	225	
Revenues	513,500,000	922,000,000	
Profit	190,000,000	323,000,000	
Margin	37.00%	35.03%	-1.97%
Asset Turnover	797,360	807,356	9,995
Financial Leverage	4.8421	5.0756	0.2335
ROE	1,428,571	1,435,556	6,984
ROA	295,031	282,837	(12,194)
Cost Per Lawyer	502,329	524,518	22,189